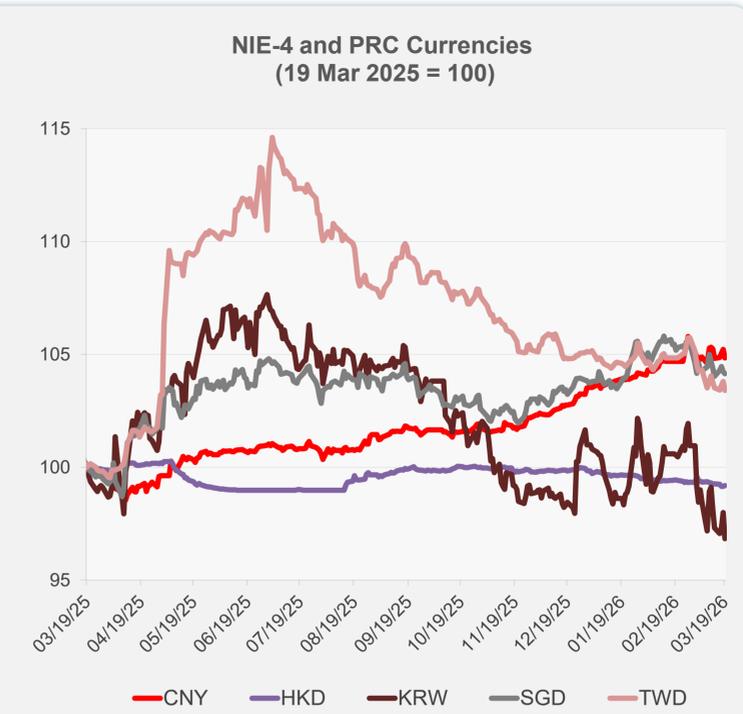
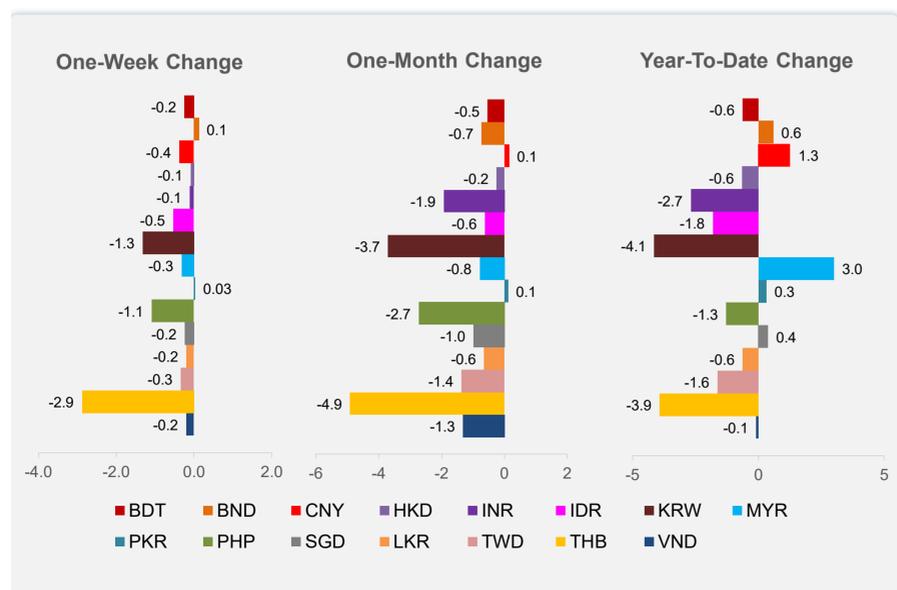
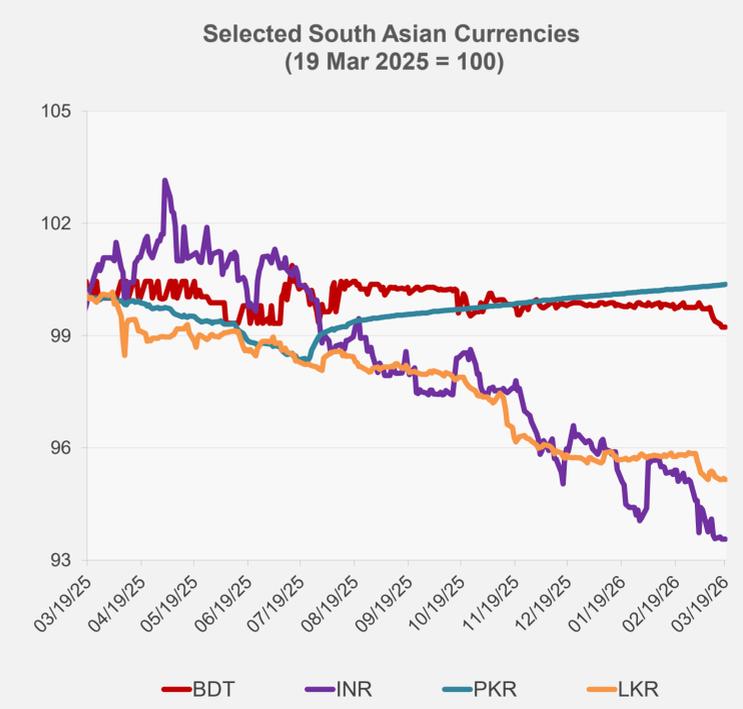
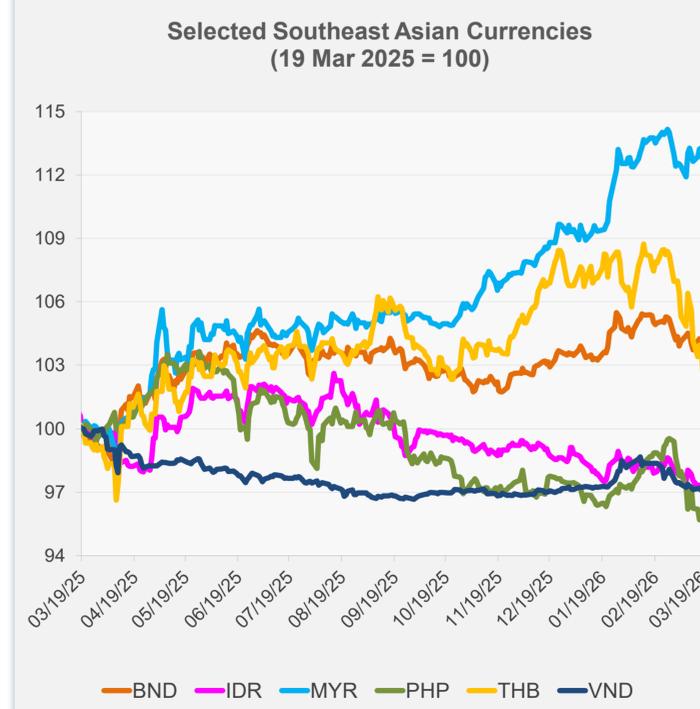


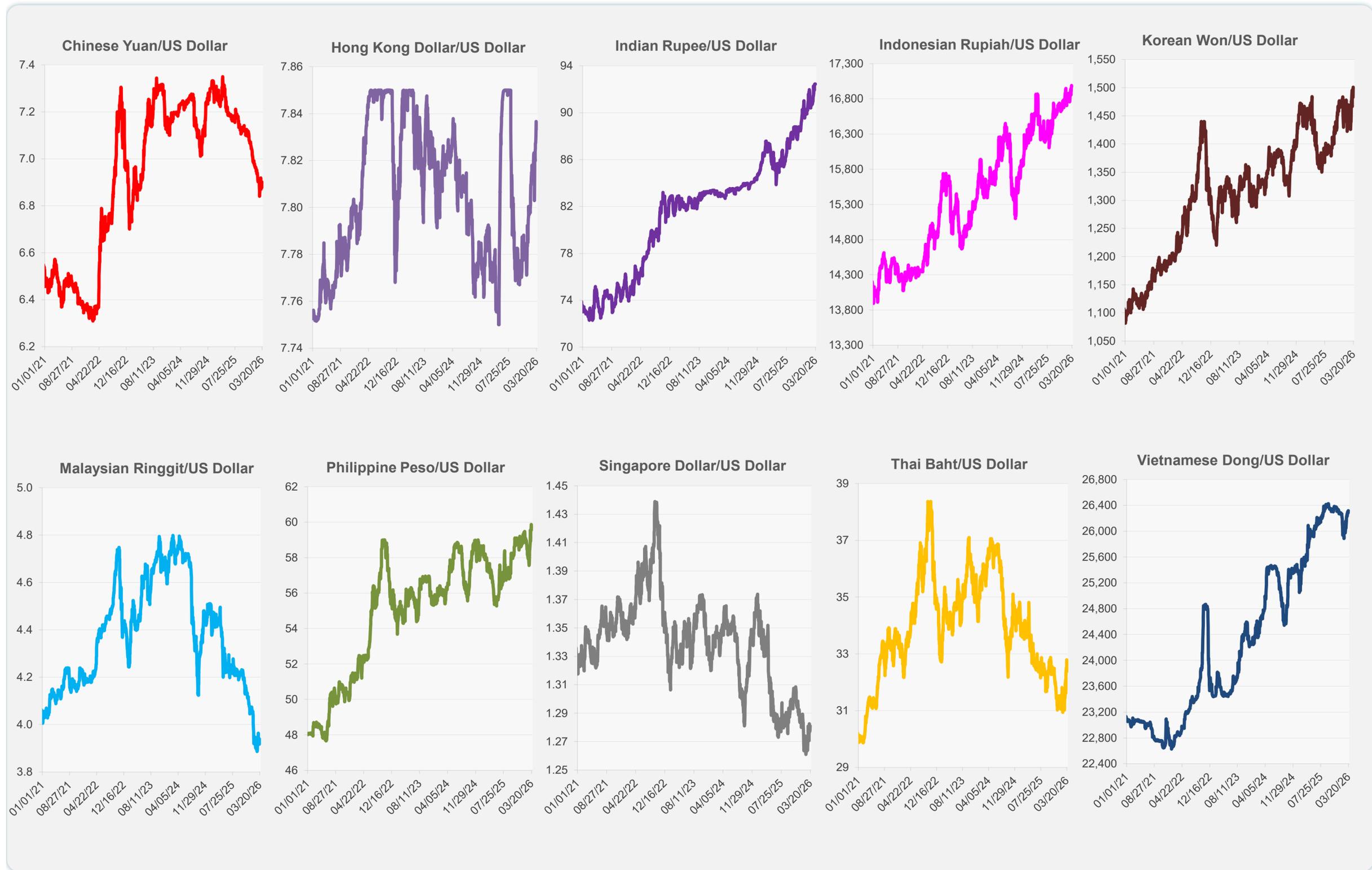
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.87	0.01	-1.97
Japanese yen (JPY)	159.21	-0.28	-2.03
Bangladeshi taka (BDT)	123.00	0.00	-0.61
Brunei dollar (BND)	1.28	0.48	0.59
Chinese yuan (CNY)	6.90	-0.36	1.27
Hong Kong dollar (HKD)	7.83	0.04	-0.64
Indian rupee (INR)	92.45	0.00	-2.67
Indonesian rupiah (IDR)	16,980.00	0.00	-1.80
Korean won (KRW)	1,501.00	-1.19	-4.13
Malaysian ringgit (MYR)	3.94	-0.58	3.01
Pakistan rupee (PKR)	279.22	0.01	0.32
Philippine peso (PHP)	59.56	0.30	-1.27
Singapore dollar (SGD)	1.28	-0.09	0.38
Sri Lanka rupee (LKR)	311.50	-0.04	-0.61
Taipei,China NT dollar (TWD)	31.95	-0.38	-1.61
Thai baht (THB)	32.79	-1.26	-3.92
Vietnamese dong (VND)	26,318.50	-0.03	-0.07



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.

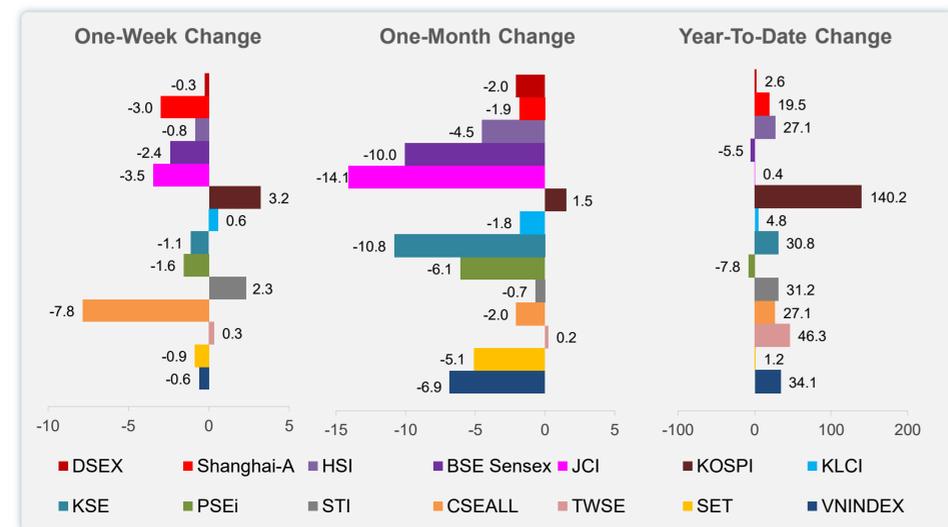
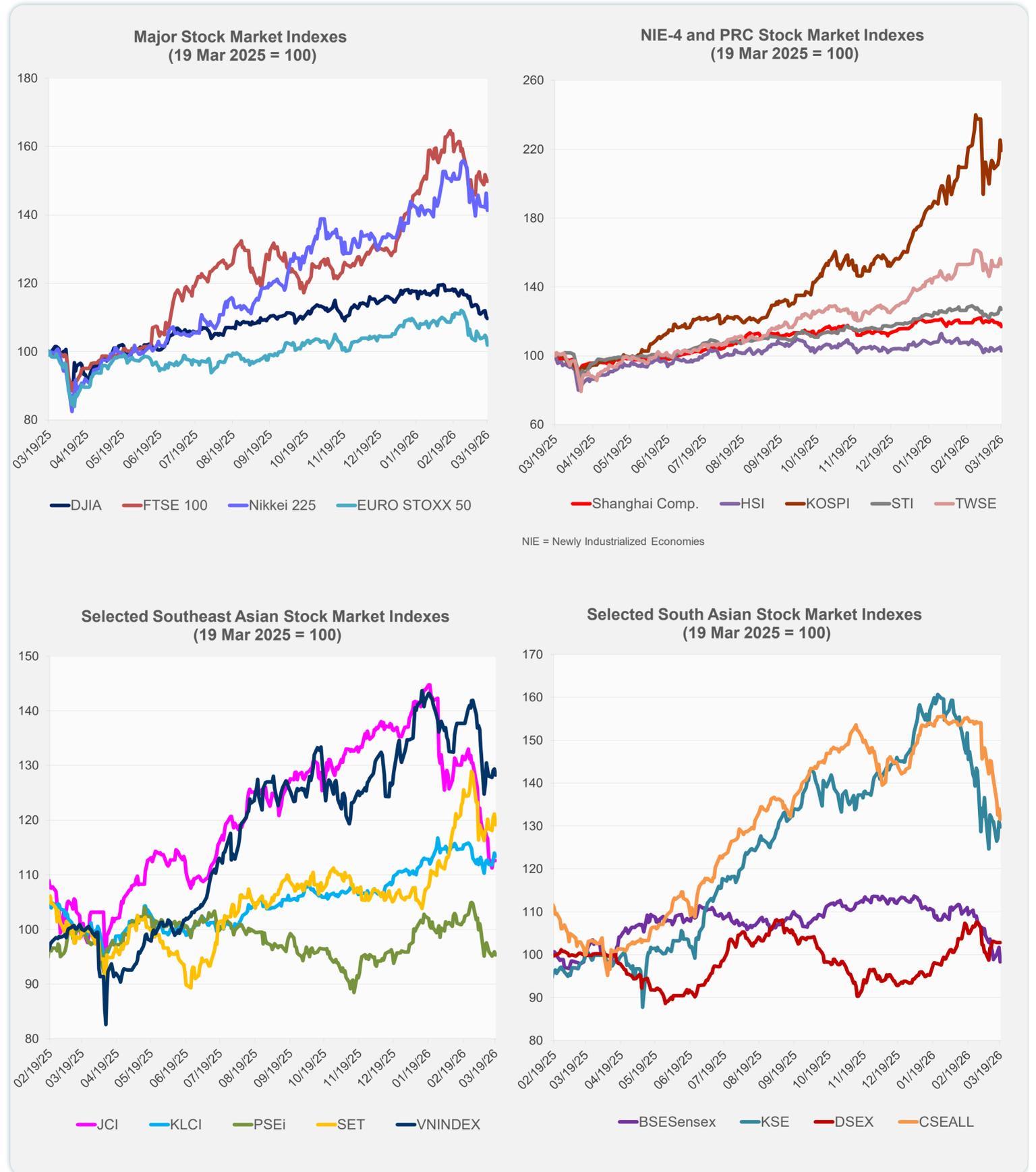


Source: Haver Analytics.

Daily Market Watch STOCK INDEXES

20 March 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	46,021.43	-0.44	8.17
US NASDAQ	22,090.69	-0.28	14.40
US S&P 500	6,606.49	-0.27	12.32
UK FTSE 100	13,047.72	-0.51	59.64
EURO STOXX 50	5,613.83	-2.14	14.66
Japan NIKKEI 225	53,372.53	-3.38	33.78
Bangladesh DSEX	5,353.94	0.00	2.60
PRC Shanghai Comp.	4,006.55	-1.39	19.54
Hong Kong, China HSI	25,500.58	-2.02	27.12
India BSE Sensex	74,207.24	-3.26	-5.48
Indonesia JCI	7,106.84	0.00	0.38
Korea, Rep. of KOSPI	5,763.22	-2.73	140.19
Malaysia KLCI	1,720.71	-0.53	4.77
Pakistan KSE 100	153,083.70	-0.97	30.83
Philippines PSEi	6,018.62	-0.61	-7.81
Singapore STI	4,967.61	-0.69	31.15
Sri Lanka CSEALL	20,264.01	-1.82	27.09
Taipei, China TWSE	33,689.68	-1.92	46.25
Thailand SET	1,417.45	-1.62	1.23
Viet Nam VNINDEX	1,699.13	-0.86	34.13



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



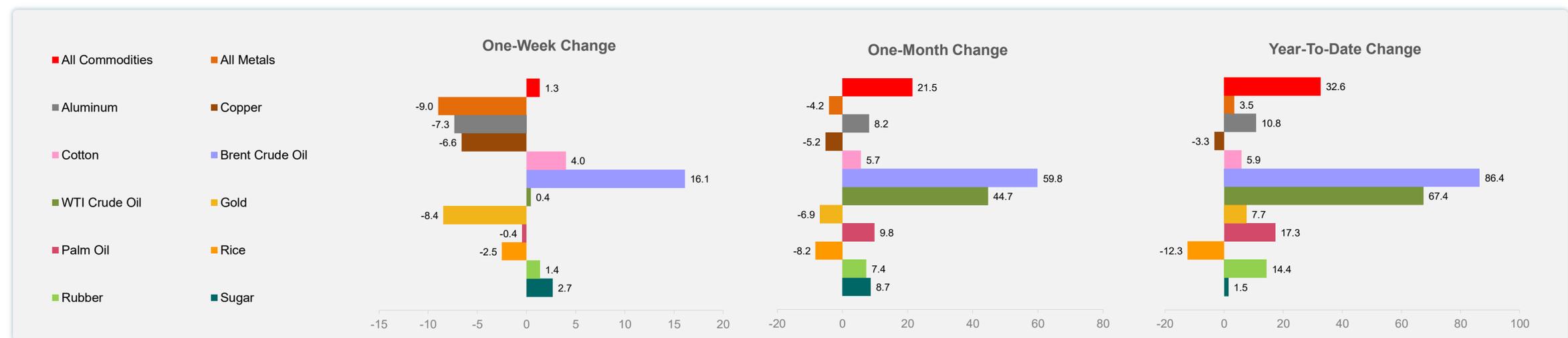
Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch
COMMODITY PRICES

20 March 2026, 9:00 AM Manila

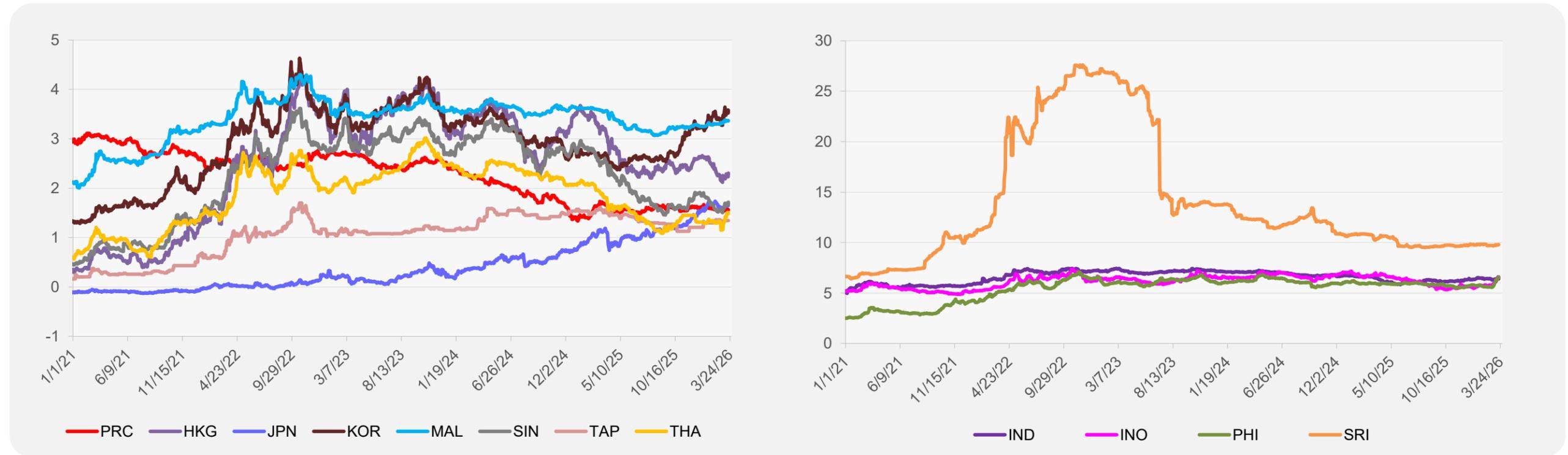
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	727.59	-0.19	32.65
S&P All Metals	US\$	459.29	-4.44	3.50
Aluminum	US\$/metric ton	3,289.60	-4.16	10.84
Copper	US\$/metric ton	12,046.38	-1.97	-3.27
Cotton	US cents/lb	65.67	-1.54	5.89
Brent Crude Oil	US\$/barrel	116.41	3.67	86.42
WTI Crude Oil	US\$/barrel	96.14	-0.19	67.43
Gold	US\$/troy oz	4,650.02	-3.50	7.66
Palm Oil	US\$/metric tonne	1,136.38	-0.51	17.32
Rice ¹	US\$/metric ton	391.00	0.00	-12.33
Rubber ²	US\$/kg	245.90	0.16	14.37
Sugar	US cents/lb	15.01	0.00	1.49

¹ Latest closing price from 18 March 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

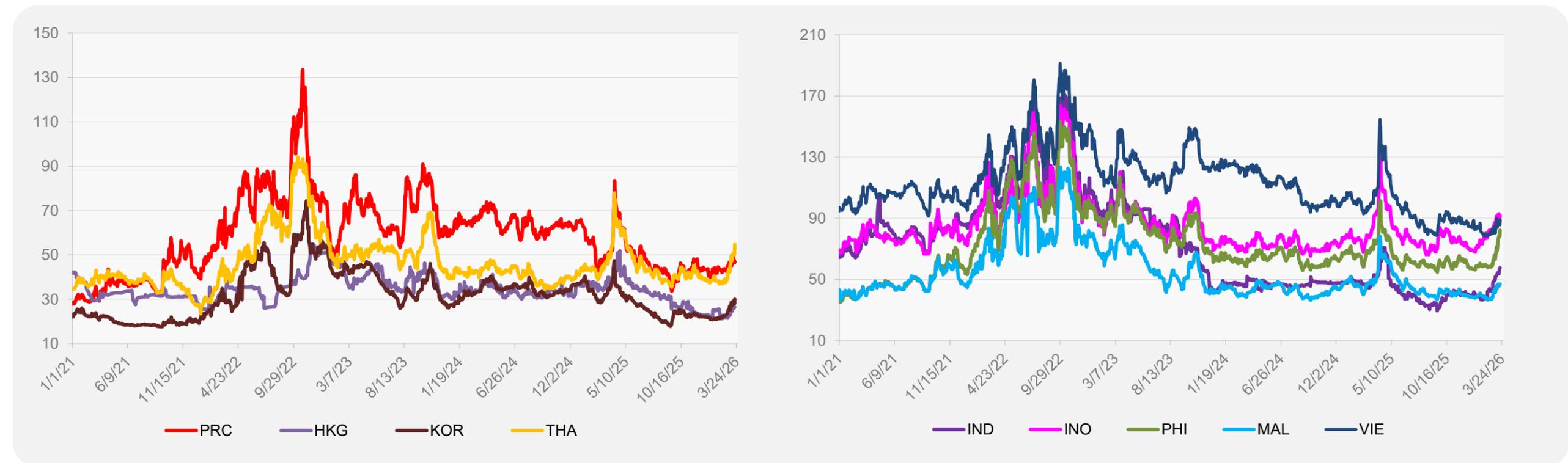


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.